NOW, THEREFORE, THIS INDENTURE WITNESSETH:

That, for the purpose of additionally securing the payment of the principal and the interest (and premium, if any), on each of the Bonds at any time issued and outstanding according to the tenor and effect thereof, and the performance of the covenants, conditions and stipulations herein contained, and in further consideration of the sum of Ten Dollars (\$10.00) this day paid by the Trustee to the Company, receipt of which is hereby acknowledged, the Company has granted, bargained, sold, released, conveyed, assigned, transferred, mortgaged, pledged, set over and confirmed, and by these presents does grant, bargain, sell, release, convey, assign, transfer, mortgage, pledge, set over and confirm, unto the Trustee and its successors in trust:

GRANTING CLAUSE 1

(Real Estate)

Tract 1: All those certain lots of land, situate, lying and being in Charlotte Township, Mecklenburg County, State of North Carolina, and more particularly described as follows:

First Lot: Lot No. 33, beginning at a stake on Winona Street and running with a line of Lot No. 32, J. B. Alexander, one hundred fifty (150) feet to a stake, corner of Lot No. 38, H. C. Mensing; thence with a line of said Lot No. 38, fifty (50) feet to a stake, corner of Lot No. 34, Zeke Johnston; thence with a line of said Lot No. 34, one hundred fifty (150) feet to a stake on Winona Street; thence with Winona Street fifty (50) feet to the beginning. For a more particular description of said lots reference is made to a plat or map recorded in the office of the Register of Deeds for Mecklenburg County, in Book 74, page 351, same being land deeded by W. Gray, Trustee, to W. S. Alexander, recorded in Book 127, page 140.

Second Lot: Being that certain lot or parcel of land in Charlotte Township, Mecklenburg County, North Carolina, known as Lot 34 on M. A. Bland's "Old Fair Grounds Tract", map as recorded in the office of the Register of Deeds for Mecklenburg County, North Carolina in Book 74, page 351, to which said map reference is hereby made for a more particular description. Said lot fronting fifty (50) feet on the south side of Winona Street (a street dedicated to the public use) and running back that width one hundred fifty (150) feet in a southerly direction to Lot No. 39, as shown on said map. See deed from Zeke Johnston and wife to W. S. Alexander dated July 22, 1898, and recorded in Book No. 127 at page No. 179.

Being a part of the property conveyed to William T. Harding, Jr. and wife, Alice B. Harding, by deed dated January 3, 1947, recorded in Book 1232 at page 55 of the Mecklenburg County Public Registry.

Said lots being the same lots conveyed to Southern Bakeries Company by deed from William T. Harding, Jr. and wife, Alice B. Harding, dated October 17, 1957, and recorded in Book 1931, page 261, in the office of the Register of Deeds, Mecklenburg County, North Carolina.