(SEAL)

(SEAL)

Estate and Security Agreement, but that the Agreements made herein shall constitute a modification of the original note and Mortgage of Real Estate and Security Agreement dated June 29, 1977.

(4) That this Agreement shall be binding upon the parties hereto and their respective successors, heirs and assigns.

IN WITNESS WHEREOF, the parties hereto have executed this Modification of Note and Mortgage of Real Estate and Security Agreement as of the day and year first above written.

Poinsett Residential Hotel (ŚEAL)

North Carolina National Bank

COUNTY OF GREENVILLE

PROBATE

BEFORE me personally appeared Cypthia A. Glaham and made oath that (s)he saw the within named O. Mauglas Sucharan of North Carolina National Bank sign, seal and as U.P. act and deed, deliver the within written Modification of Note and Mortgage of Real Estate and Security Agreement; and that (s)he with Kathley A. Pristash witnessed the execution thereof.

SWORN to before me this 8

day of Hay, 1978.

Notary Public for South Carolina My commission expires! NORTH

(CONTRIUED ON NEXT PAGE)