

RESOLUTION

A RESOLUTION CALLING FOR A PUBLIC HEARING TO BE HELD UPON THE QUESTION OF THE ISSUANCE OF NOT EXCEEDING \$34,000,000 GENERAL OBLIGATION BONDS OF THE GREATER GREENVILLE SANITATION DISTRICT, SOUTH CAROLINA; PROVIDING FOR THE PUBLICATION OF NOTICES OF SUCH PUBLIC HEARING; AND PROVIDING FOR OTHER MATTERS RELATED THERETO.

Adopted: November 5, 2024

WHEREAS, the County Council (the “County Council”) of Greenville County, South Carolina (the “County”), as the governing body of the County, is empowered by Title 6, Chapter 11, Article 5, Code of Laws of South Carolina 1976, as amended (the “Enabling Act”) to authorize the governing body of any special purpose district created prior to March 7, 1973 and located in whole or in part within the County to issue general obligation bonds of such special purpose district and to provide funds to be used in the furtherance of any power or function committed to such special purpose district and in effect on March 7, 1973; and

WHEREAS, The Greater Greenville Sanitation District, South Carolina (the “District”), a special purpose district created prior to March 7, 1973 (having been created by Act No. 1543 of the Acts and Joint Resolutions of the General Assembly of the State of South Carolina, Regular Session of 1968, as amended) and located within the County with the functions of, without limitation, the provision of solid waste collection and disposal services within the boundaries of the District, has petitioned the County Council to authorize the issuance of general obligation bonds of the District, in one or more series, in the aggregate principal amount of not exceeding \$34,000,000 in order to raise moneys for (i) the cost of the design, acquisition, construction, equipping and furnishing of a new administration and operations center for the District and such improvements as may be necessary, incidental or related thereto, including, without limitation, a maintenance facility, fueling stations, a waste transfer station, truck wash facilities and equipment storage (collectively, the “Improvements”), (ii) the payment of a portion of the interest on such general obligation bonds as permitted under the Enabling Act, and (iii) the payment of costs of issuance of such general obligation bonds; and

WHEREAS, the County Council desires to proceed in accordance with the provisions of the Enabling Act with respect to the issuance of such general obligation bonds of the District;

NOW THEREFORE, BE IT RESOLVED, by the County Council as follows:

SECTION 1. The County Council finds that it may be in the interest of the District to raise moneys by issuing general obligation bonds of the District for the purposes of providing for the Improvements, providing for the payment of a portion of the interest on such general obligation bonds, and providing for the payment of costs of issuance of such general obligation bonds, and, in that connection, hereby orders a public hearing to be held upon the question of the issuance, in one or more series, of general obligation bonds of the District in the aggregate principal amount of not exceeding \$34,000,000.

SECTION 2. A public hearing shall be held on the question of the issuance, in one or more series, of general obligation bonds of the District in the aggregate principal amount of not exceeding \$34,000,000 in the Greenville County Council Chambers located at County Square, 301 University Ridge, Greenville, South Carolina, beginning at 6:00 p.m. (or as soon thereafter as other hearings are concluded) on November 19, 2024, and the Notice of such hearing attached hereto as Exhibit A shall be published once

a week for three (3) successive weeks in The Greenville News, which is a newspaper of general circulation in the County. The first such publication having been made prior to the date of this Resolution, and not less than sixteen days prior to the hearing date, is hereby ratified and approved.

SECTION 3. The aforesaid public hearing shall be conducted publicly at the time and place above stated and both proponents and opponents of the proposed bond issue shall be given a full opportunity to be heard in person or by counsel.

SECTION 4. Following the public hearing ordered hereby, the County Council shall determine whether and to what extent the proposed bonds should be issued.

SECTION 5. The Chairman of the County Council is hereby authorized and empowered to take all necessary action to provide for the holding of the public hearing ordered hereby in accordance with the provisions of the Enabling Act.

APPROVED IN A MEETING DULY ASSEMBLED this 5th day of November, 2024.

GREENVILLE COUNTY, SOUTH CAROLINA

Chairman, County Council

County Administrator

ATTEST:

Clerk to County Council

EXHIBIT A

**NOTICE OF PUBLIC HEARING ON THE PROPOSED ISSUANCE OF
GENERAL OBLIGATION BONDS OF THE GREATER GREENVILLE
SANITATION DISTRICT, SOUTH CAROLINA IN THE AGGREGATE
PRINCIPAL AMOUNT OF NOT EXCEEDING \$34,000,000.**

The Greenville County Council (the “County Council”), the governing body of Greenville County, South Carolina (the “County”), has determined that it may be in the interest of The Greater Greenville Sanitation District, South Carolina (the “District”) to raise moneys through the issuance of general obligation bonds of the District in one or more series, in the aggregate principal amount of not exceeding \$34,000,000 for the purpose of defraying the costs of (i) the design, acquisition, construction, equipping and furnishing of a new administration and operations center for the District and such improvements as may be necessary, incidental or related to thereto, including, without limitation, a maintenance facility, fueling stations, a waste transfer station, truck wash facilities and equipment storage (collectively, the “Improvements”), (ii) the payment of a portion of the interest on such general obligation bonds as permitted under the Enabling Act, and (iii) the payment of costs of issuance of such general obligation bonds. The District proposes the issuance of such general obligation bonds for such purposes and the County has ordered a public hearing to be held upon the question of the issuance of such bonds in accordance with the provisions of Title 6, Chapter 11, Article 5, Code of Laws of South Carolina 1976, as amended (the “Enabling Act”).

Accordingly, notice is hereby given that a public hearing will be held in the Greenville County Council Chambers, County Square, 301 University Ridge, Greenville, South Carolina 29601, beginning at 6:00 p.m. (or as soon thereafter as other hearings are concluded) on November 19, 2024, on the question of the issuance of general obligation bonds of the District, in one or more series, in the aggregate principal amount of not exceeding \$34,000,000, the proceeds of which will be used to defray the aforementioned Improvements, to pay a portion of the interest on such general obligation bonds as permitted by the Enabling Act, and to pay the costs of issuance of such general obligation bonds. The aforesaid public hearing shall be conducted publicly and both proponents and opponents of the proposed action shall be given full opportunity to be heard in person or by counsel.

The District is located wholly within the County. The Enabling Act provides that bonds issued thereunder must be authorized by the County Council as the governing body of the County wherein the District is located. Following the hearing, the County Council shall, by ordinance, make a finding as to whether and to what extent the proposed bonds should be issued and may thereupon authorize the Greater Greenville Sanitation Commission, as the governing body of the District, to issue such bonds to the extent it shall be found necessary.

For the payment of principal of and interest on such bonds as they respectively mature and for the creation of such sinking fund as may be necessary therefor, the full faith, credit and taxing power of the District shall be irrevocably pledged, and there shall be levied on all taxable property in the District ad valorem taxes sufficient in amount to pay said principal and interest on the bonds.

GREENVILLE COUNTY COUNCIL